



The Future Energy System - The Role of Centralized Technologies

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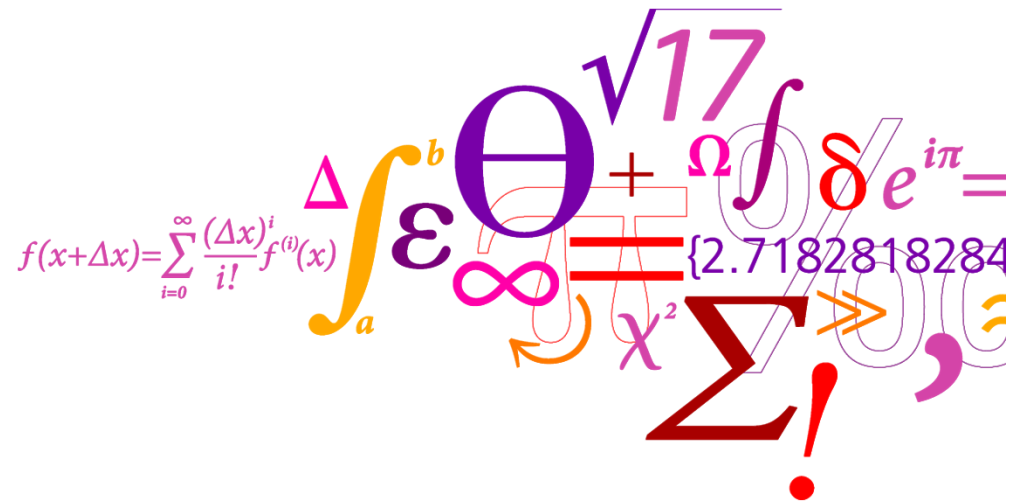
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The Future Energy System

- The Role of Centralized Technologies

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DTU Management Engineering
Department of Management Engineering



Will the Centralised power plants survive?

What will be the future role of biomass

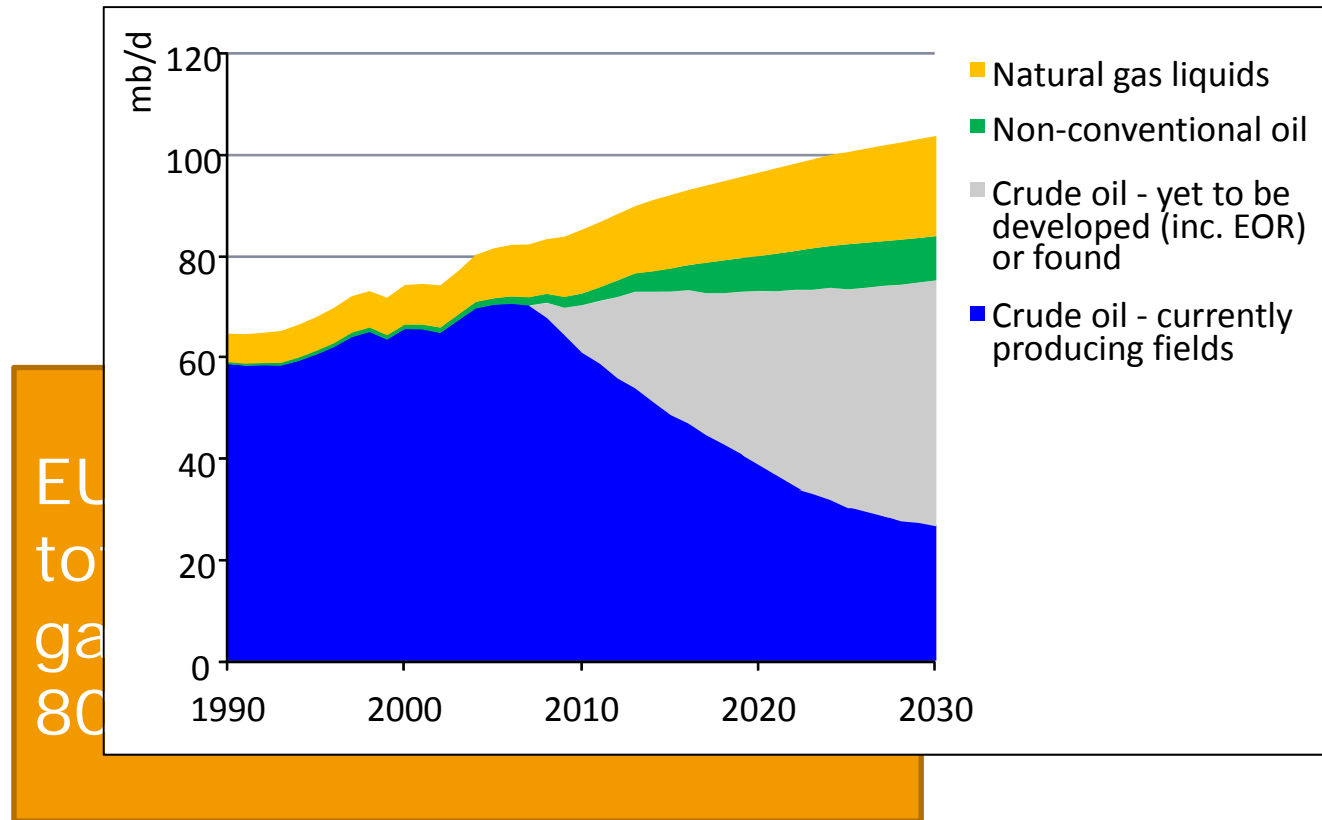
Where will we get heat from in the future?

mark moving from combined and power

Uncertainty threatens the life of decentralised power plants?

Will gas be important as transition fuel?

Starting point for the Commission on Climate Change Policy:



Main Message

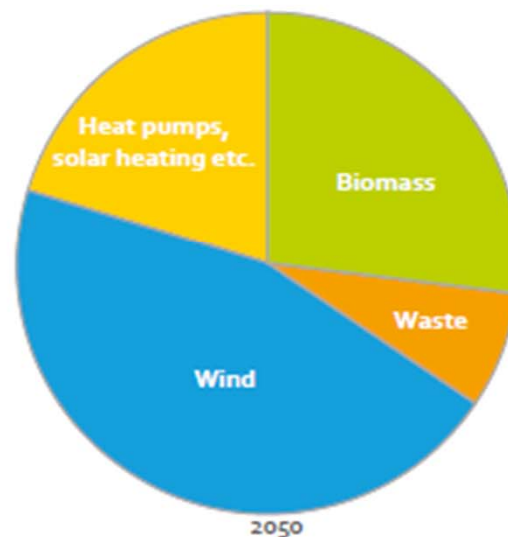
“ We can both reduce Danish emissions of greenhouse gasses significantly, and make Denmark independent of fossil fuels. This will require a total conversion of the Danish energy system”

- *Danish Commission on Climate Change Policy*

What do we need to do....

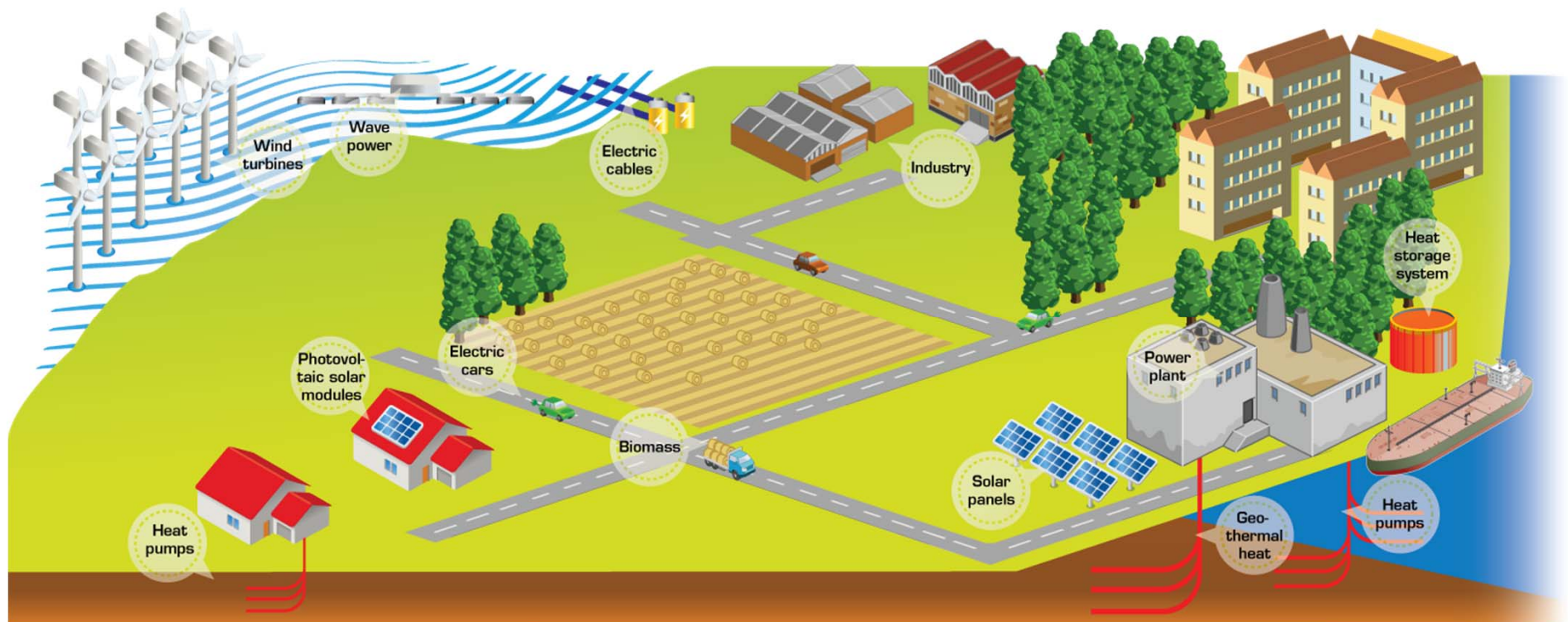
Main Future Trends:

- **An Energy System dominated by electricity**
- **Intermittent sources will have to play a large role**
 - *Wind Power Capacity x 6*
 - *Solar??*
- **The Resource of Biomass is limited**
- **Radical change in transport system**
 - *Electric cars, hydrogen, bio-ethanol.....?*

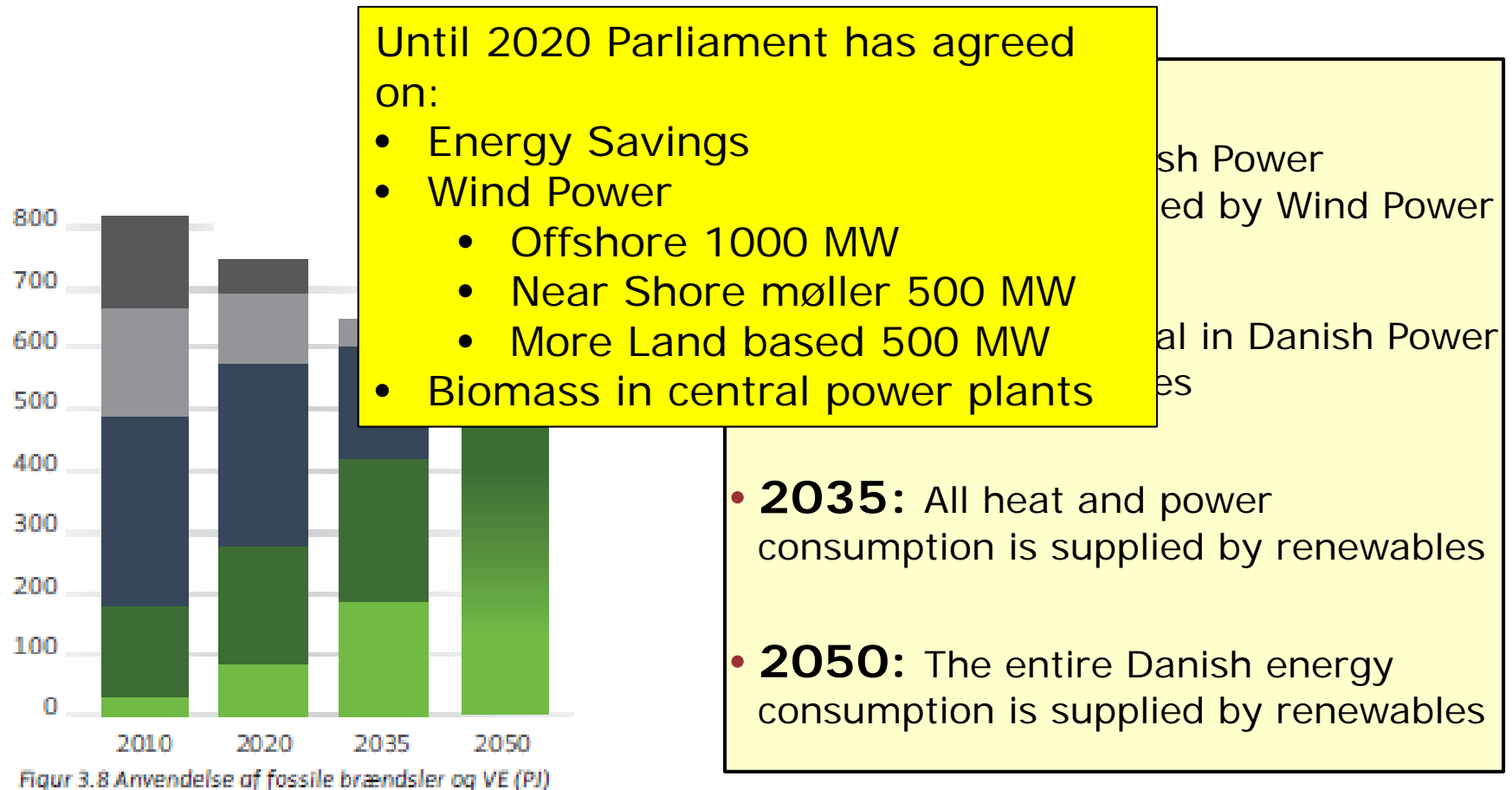


Source: Climate Commission

The Future Energy System



The Government's Energy Plan



Two Big Challenges

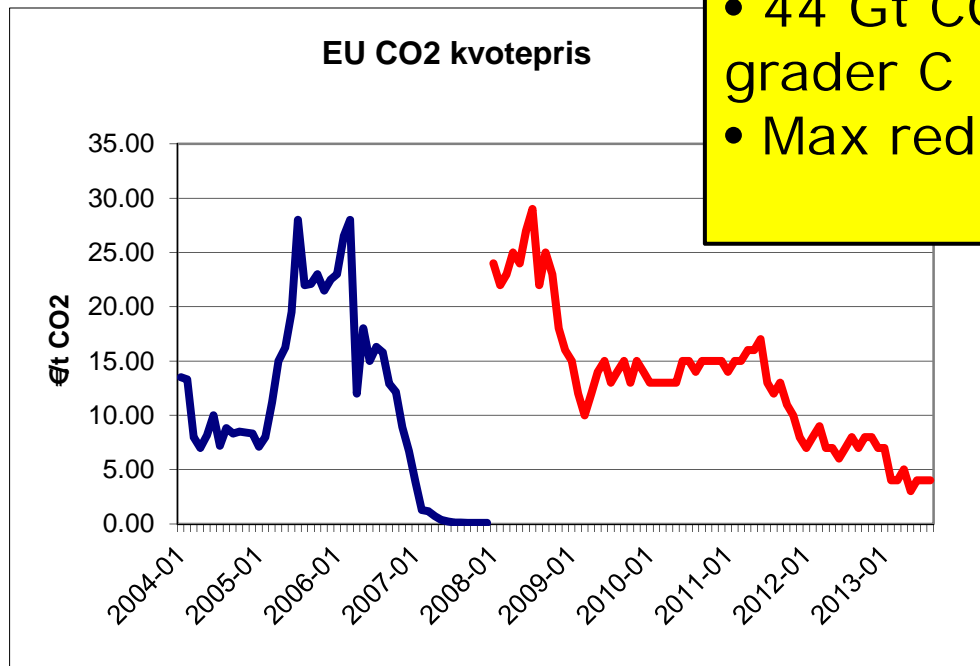
- **Climate Change**
- Security of Supply

Two Big Challenges

- Climate Change
- EU CO2-system

GAB-report on 2020

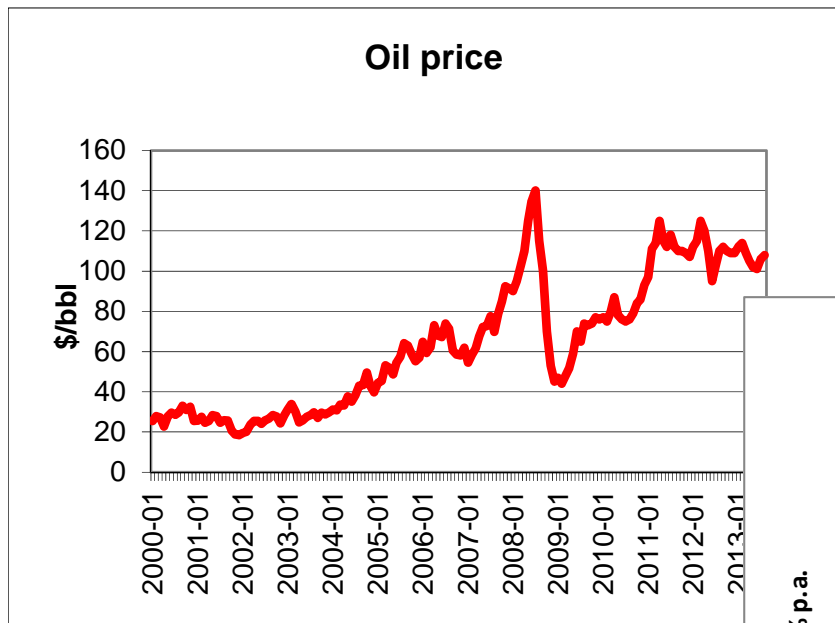
- 56 Gt CO₂ in "business-as-usual"
- 44 Gt CO₂ corresponding to 2 grader C
- Max reduction 7 Gt CO₂



Two Big Challenges

However.....

- New resources of gas and oil in the US will impact the global markets...
- ... will USA become net-exporter of oil in 2030?
- ... and what happens to shale gas in Europe?
- ... at the same time the Global consumption of fossil fuels will grow by 30-35% over the next 15-20 years



% p.a.

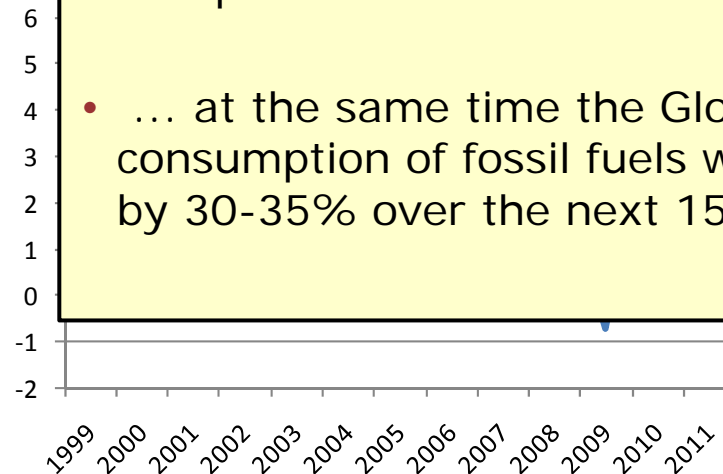
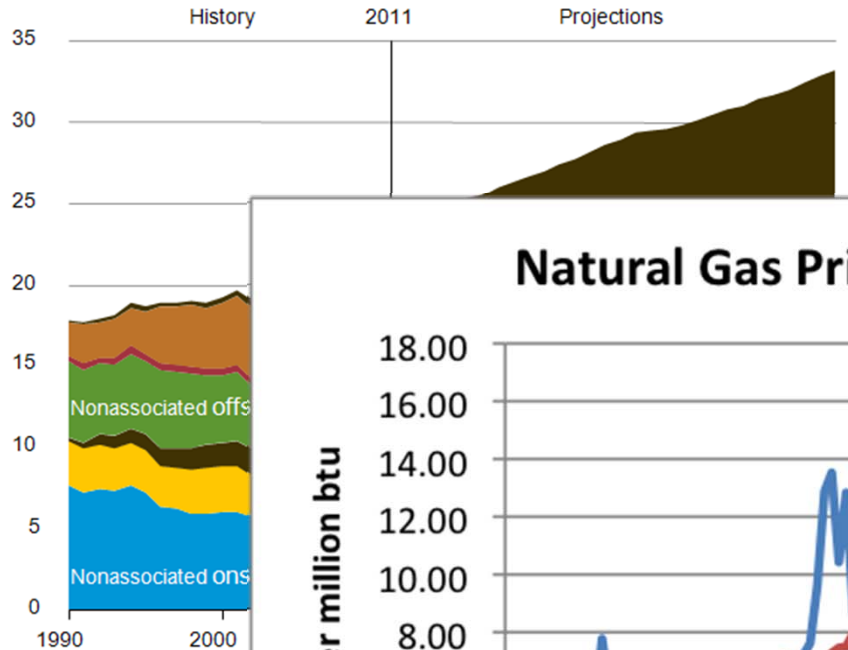
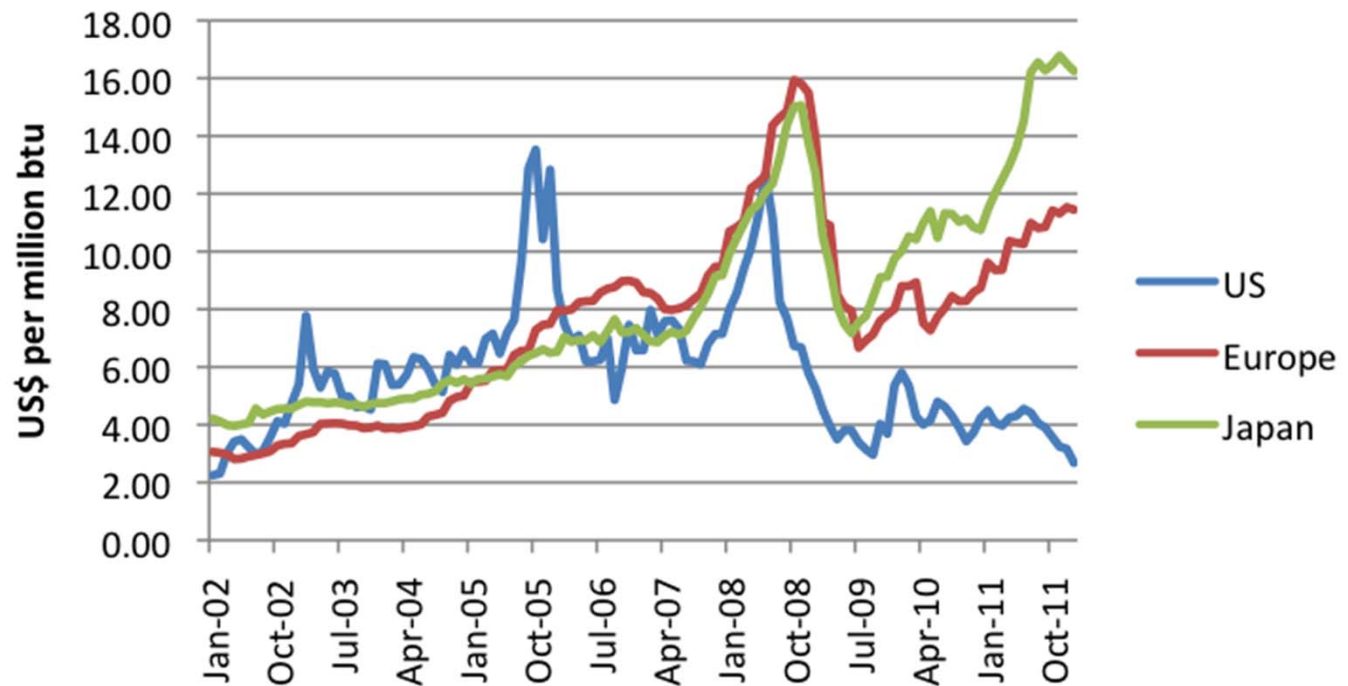


Figure 3. U.S. dry natural gas production by source, 1990-2040

trillion cubic feet

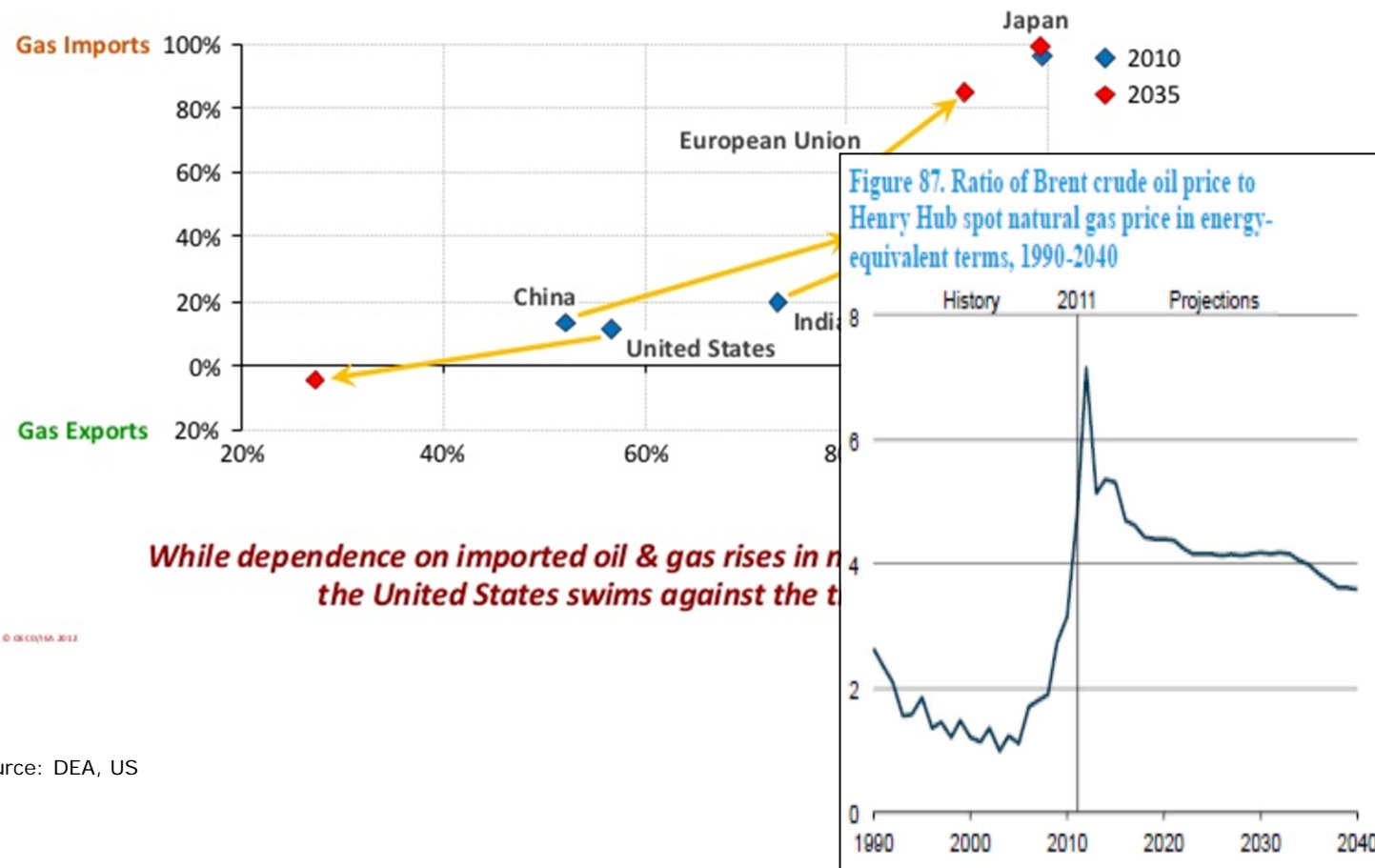


Natural Gas Prices in US, Europe, Japan



Source: DEA, US

Net oil & gas import dependency in selected countries

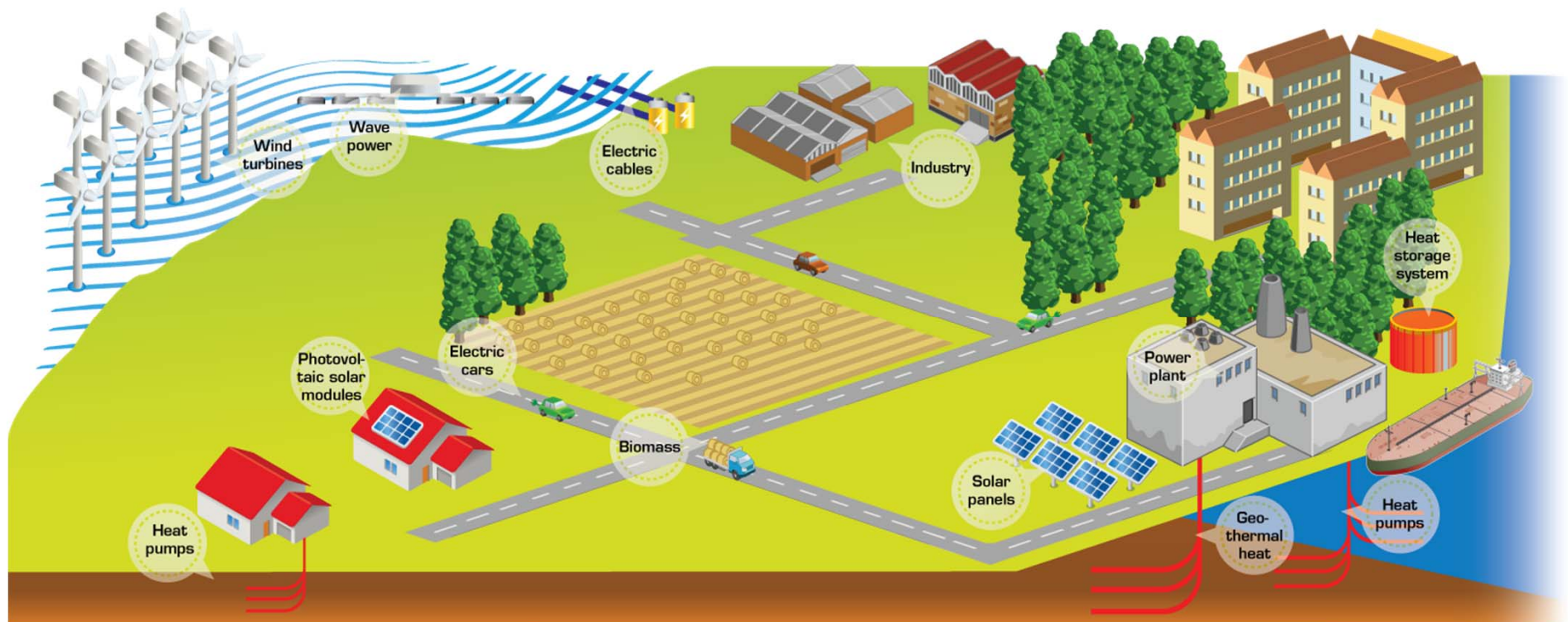


While dependence on imported oil & gas rises in the United States swims against the tide

© IEA/US EIA 2012

Source: DEA, US

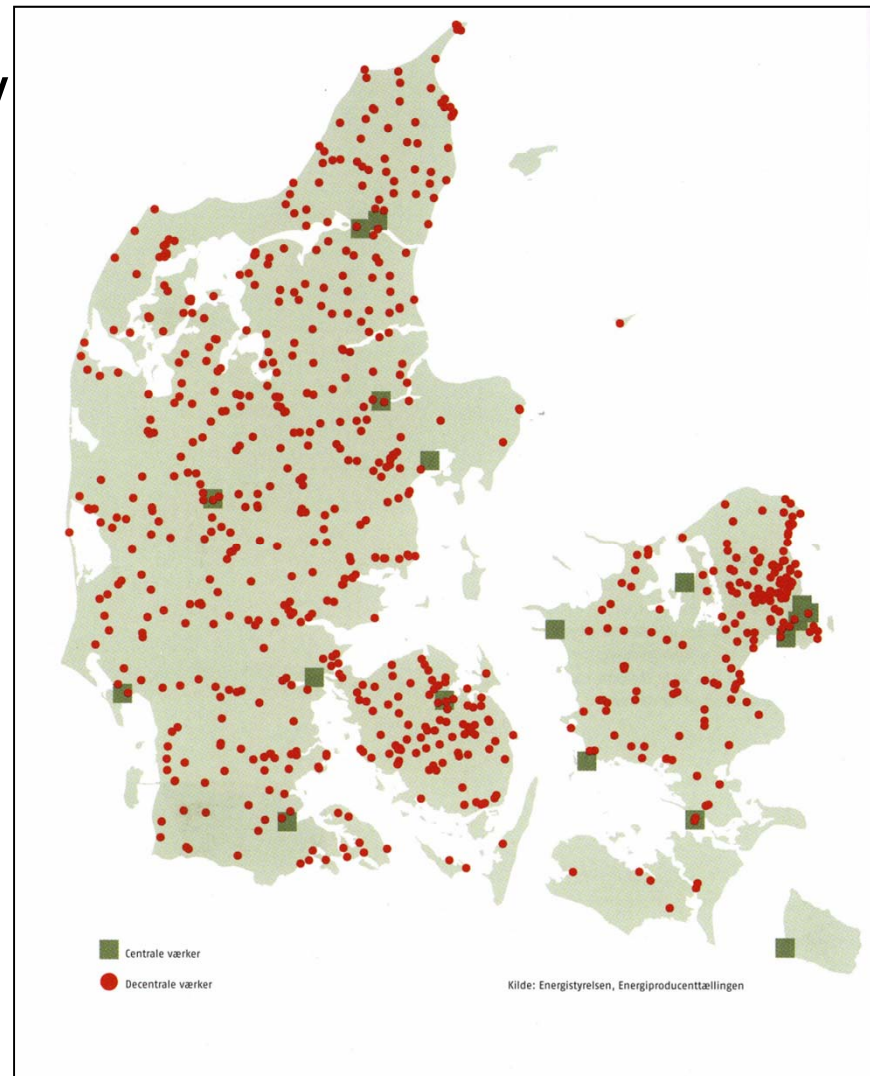
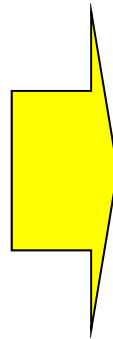
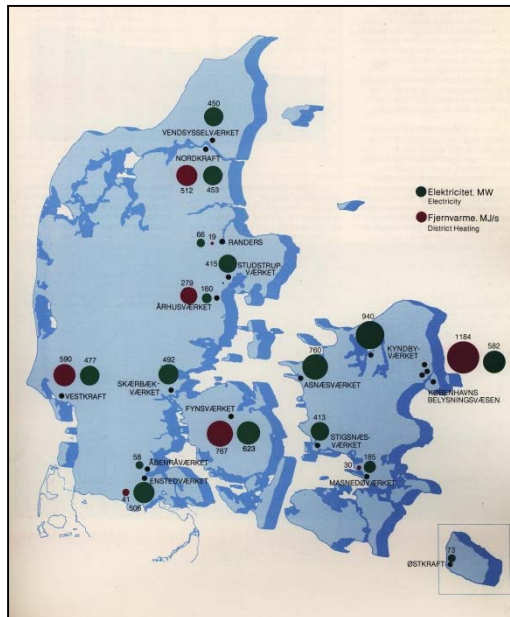
The Future Energy System



What is the future of our power plants?

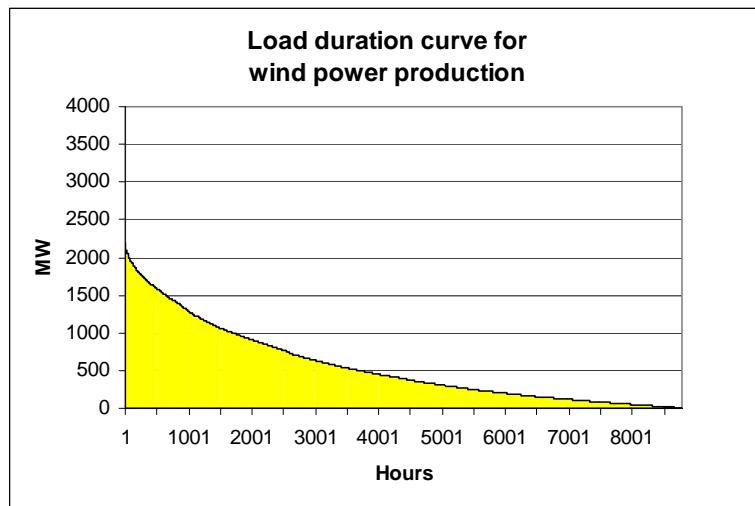
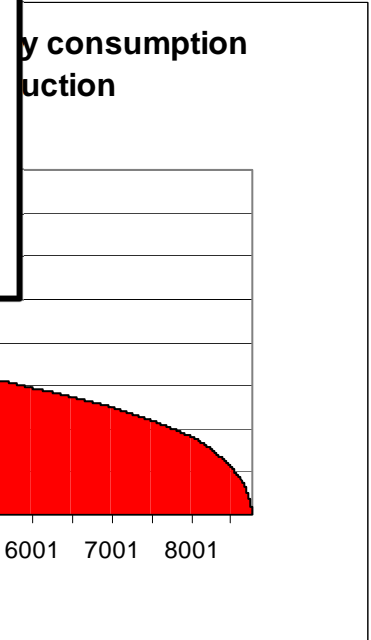
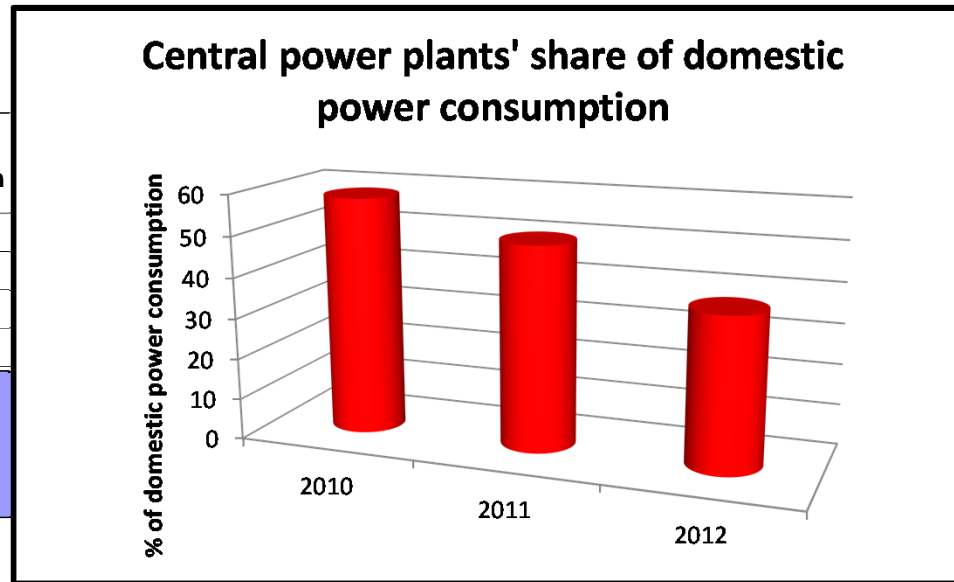
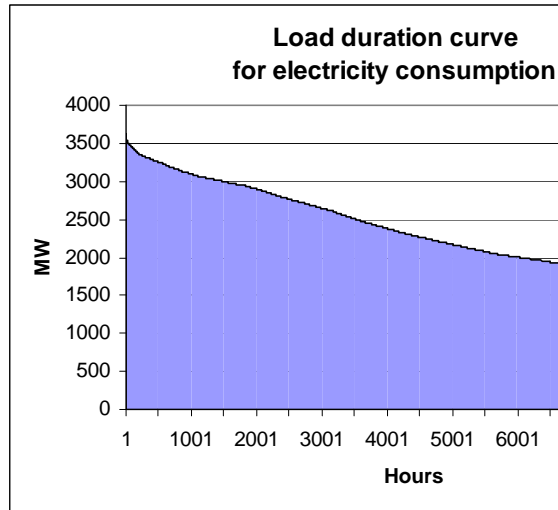
Today

1980



Kilde: Energistyrelsen, Energiproducenttællingen

This have consequences for the energy system!



Which requirements do we foresee to the power system in the transition phase?

- **Need for balancing wind power**

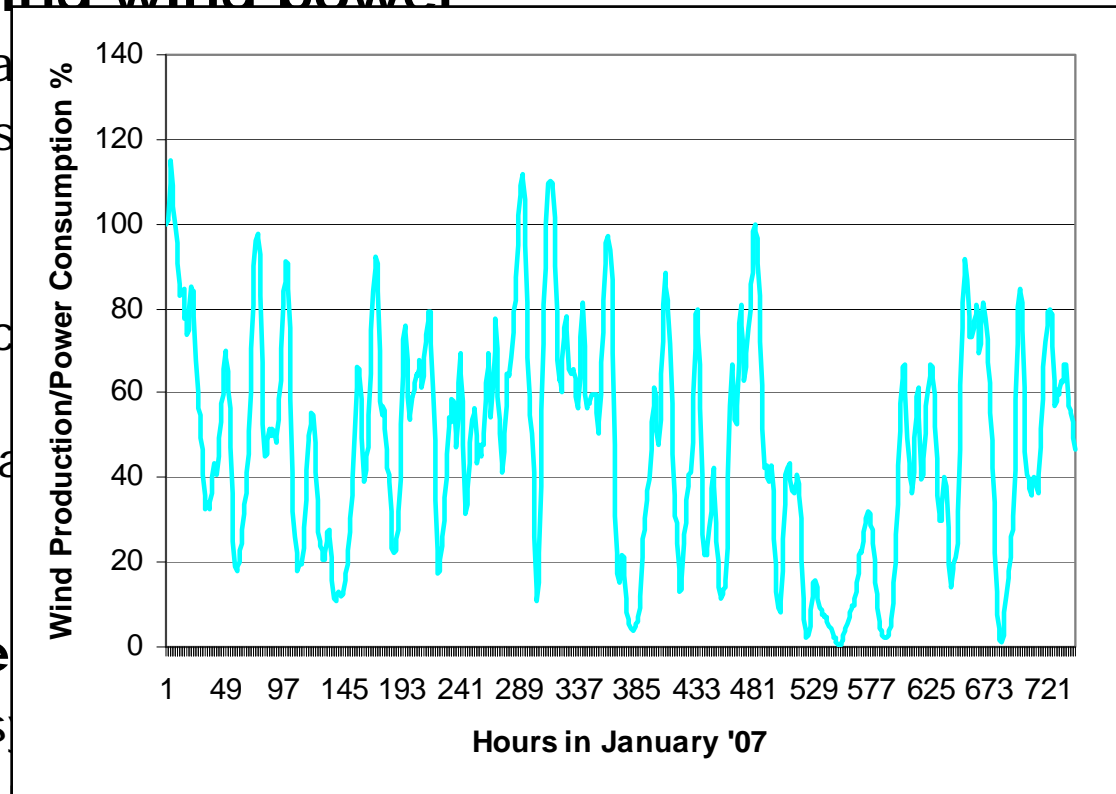
- Interconnectors can
- Balancing power is

- **In periods with**

- Central and/or decentralized biomass?
- Will we politically accept interconnectors?

- **Other system requirements**

- New facilities for storage
- At least one large power plant is needed for black start in East and West Denmark

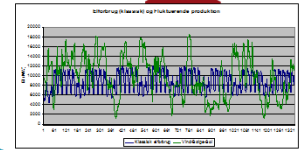


Where will we get the heat from?

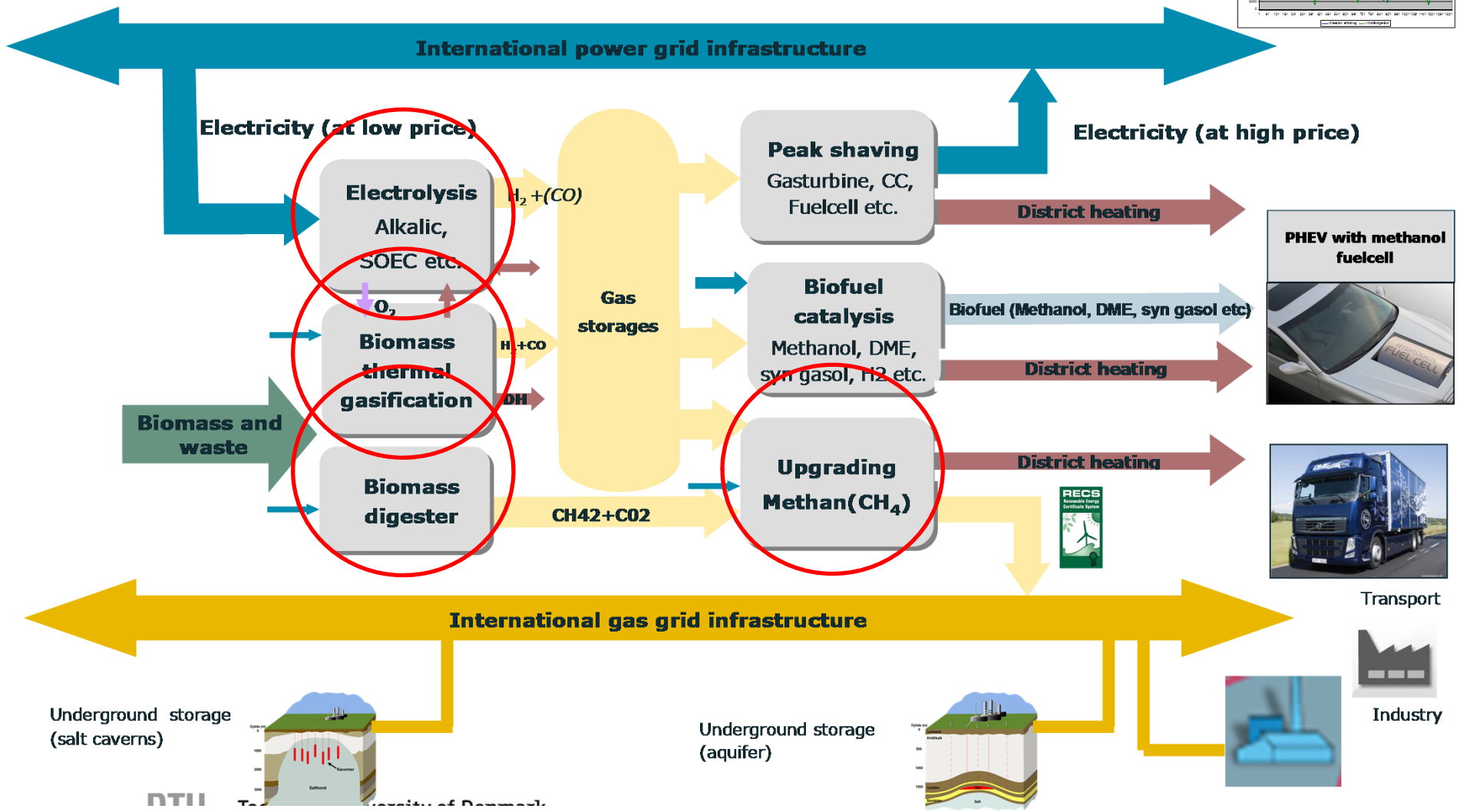
- **Without the central power plants we will have a deficit of heat in the big cities**
 - Heat pumps for district heating
 - Geothermal energy
 - Waste heat from industry and incineration plants
- **What about the decentralised power plants?**
 - Large problems when the fixed payment ("grundbeløbet") is running out in 2018
 - Solar heating
 - Heat pumps for decentralised use

Other needs to be fulfilled in the in the transition phase?

- **Storage facilities might be required**
 - Hydrogen is a possibility
 - Natural gas is probably the cheapest way for longer time storage
- **Reconsider natural gas in combined heat and power after 2035**
 - Could give robustness to the energy system
- **Natural gas is a good substitution for oil in industry and transport**



Integration of electricity, heat, gas and fuel-production



Source: Energinet.dk

Conclusions



- **The energy system will change drastically over the next 30-40 years**
 - Preconditions are changing
 - More higher wind share than today
 - Wind power will dominate the energy system
 - Fewer power plants
- **There will still be a role to play for large power plants**
 - Need for balancing, back-up and storage of intermittent resources
 - Will the large ones or the small ones survive?
- **New technologies are needed**
 - Fuel cell electrolysis, thermal gasification...
 - Where do we get the heat from? Heat pumps, geothermal energy, solar....
 - Complex interactions between power, gas, heat and transport.....

